

E-CREDA Seminar

76 Rue de Prony, 75017 Paris (CBRE Offices)

16th of June 2022 11:00- 13:30 CET

The New Economic Order for European Real Estate

- Where will higher inflation lead our new macroeconomic outlook?
- What might be the central bank policy repercussions for consumers and investors?
- How can public and private market signals be used to assess the impact for real estate?

Moderator:

Mr. Christian de Kerangal, PhD – CEO of Institut de l'Epargne Immobilière et Foncière (IEIF)

Presenters:

- Ms. Daniela Ordonez – Chief French Economists at Oxford Economics
- Mr. Peter Papadacos – Head of European Research at Green Street
- Mr. Samuel Duah, PhD -- International Research Director at BNP Paribas Real Estate

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Christian de Kerangal is the CEO of the Institut de l'Épargne Immobilière et Foncière (IEIF) since July 2016. From 2011 to 2014, Christian de Kerangal was Deputy Chief Executive Officer of Crédit Foncier Immobilier, in charge of consulting, expertise and research activities, and President of Crédit Foncier Expertise. Holder of a post-graduate degree in Construction and Urban Planning Law, he was previously Head of Research at CBRE between 1996 and 2004, then Managing Director and board member of IPD France & Southern Europe (now MSCI Real Estate) from 2004 to 2010, a company specialising in the analysis of the performance of investment and operating property. He is a board member and former Chairman of the « Observatoire de l'Immobilier d'Entreprise en Ile-de-France » (ORIE), former Chairman of the FIDJI association and a member of the Institut Français de l'Expertise Immobilière (IFEI). He is also a Fellow of RICS (FRICS). He teaches commercial real estate at Paris Dauphine University and ESSEC.



Daniela Ordonez is Oxford Economics' chief French economist, based in Paris. Her primary focus is coverage and forecasting of the French economy, but as Oxford Economics' representative economist in France, she also covers European and global issues for local clients. Daniela joined Oxford Economics in 2018 after several experiences in renowned think tanks and financial institutions. She has a long experience with Eurozone problematics and a deep expertise in country-risk rating. Daniela also performs punctual Economic-related lectures in different French Universities, notably La Sorbonne, Dauphine, HEC and Université d'Orléans. Daniela holds a Msc. in International Economics from Paris-Dauphine University and a Msc. in International Trade from La Sorbonne.



Peter Papadakos is the Head of European Research at Green Street overseeing coverage of the Pan-European office, health care and self-storage sectors. Since joining the firm in 2010, he has launched coverage of more than 40 property companies. Peter has played a central role in helping global investors from private equity funds, sovereign wealth funds and institutional portfolio managers understand European office, retail, residential, self-storage, industrial, health care and hotel property sectors and how they compare to Green Street's US coverage. Before joining Green Street, Peter was a research analyst for J.P. Morgan Securities, Property Investment Research - an Australian independent property research company, and various real estate private equity funds. He received a first class M.Sc. (Hons) in Real Estate Finance and Investment from the University of Reading.



Samuel Duah is an International Research Director at BNP Paribas Real Estate (BNPPRE). He is responsible for a team of real estate economists who provide economic analysis and real estate forecast to support the activities of all the business lines within the company. He joined BNPPRE 12 years ago, based in Paris for the first half of the time before relocating to London. Prior to joining BNPPRE he held similar economic roles in a number of real estate companies, including JLL, Grosvenor Estate and DTZ all based in London. He was also a former government Economic Advisor in the Department for International Development in UK. Samuel holds a PhD in International Economics from the University of Essex, UK and currently at the final level of his CFA exams.